




Streamlined Assessments

Plan B Technologies, Inc., a CDI Company (PBT) systems consultants take a 360-degree approach to assess your environment. We examine all aspects, from the datacenter to the desktop and device, to get you from operational state “A” to operational state “B.” PBT evaluates the technology influencers within each of our 4 core areas of expertise.

In addition, we take into consideration:

- Codependent Technologies
- Product Road Maps & Upgrades
- Technology Advances
- Operational Objectives

Types of PBT Assessment Service Offerings

			
<p>Health Assessment: A performance and best practices assessment.</p> <p>GOAL/PURPOSE: Identify objectives for best practice alignment and develops a roadmap to achieve optimal performance.</p> <p>WHEN TO USE IT: When you're experiencing performance issues or want an evaluation of your current system as it relates to best practices.</p>	<p>Quarterly Technology Review: A scheduled sustainment service.</p> <p>GOAL/PURPOSE: Maintain optimal performance, sustainability and develop a consistent quality of service.</p> <p>WHEN TO USE IT: Quarterly, to maintain a current configuration state.</p>	<p>Strategic Assessment: An operational and technology focused business needs analysis aligned to a specific strategic business initiative.</p> <p>GOAL/PURPOSE: Identify your optimal solution path.</p> <p>WHEN TO USE IT: When seeing technology solution recommendations.</p>	<p>Design Assessment: A component-level blueprint design service.</p> <p>GOAL/PURPOSE: Provide you with a component-level blueprint of your solution and cost proposal.</p> <p>WHEN TO USE IT: When solution deployment is imminent.</p>

Sample Assessments

- Cloud Readiness Advisory Service
- Network Assessment
- Storage & Data Management
- Security Assessment
- Virtualization Assessment
- Microsoft Assessment
(Active Directory / Exchange Assessments)
- BYO & Mobile Device Management

Consulting Without Blinders

PBT reviews the organizational dynamics and strategic goals of your business, as well as internal influencers such as your organization's:

- Strategic Objectives
- Growth and Scalability
- Staffing Requirements
- Budgetary Parameters
- Geographic Coverage

With over 19 years of systems integration experience and knowledge, PBT takes into consideration all external influencers such as:

- Economic & industry trends
- Compliance requirements (e.g. HIPAA, Sarbanes-Oxley, FIPS, FISMA, PCI etc.)

Assessment Services Matrix

	HEALTH ASSESSMENT	QUARTERLY TECHNOLOGY REVIEW	STRATEGIC ASSESSMENT	DESIGN ASSESSMENT
DESCRIPTION	A Performance and Best Practices Assessment	A Scheduled Sustainment Service	An Operational & Technology Focused Business Needs Analysis Aligned to a Specific Strategic Business Initiative	A Component-Level Blueprint Design Service
GOAL/PURPOSE	ID Objectives for Best Practices Alignment & Develop a Roadmap to Achieve Optimal Performance	Maintain Optimal Performance Sustainability and Develop a Consistent Quality of Service	ID Your Optimal Solution Path	Provide You With a Component-Level Blueprint and Cost Proposal
WHEN YOU SHOULD USE IT	When Experiencing Performance Issues or want an Evaluation of Your Current System as it Relates to Best Practices	Quarterly to Maintain a Current Configuration State	When Seeking Technology Solution Recommendations	When Solution Deployment is Imminent
DELIVERABLES				
Written Findings & Recommendations	X	X	X	X
A Roadmap to Achieve Optimal	X	X	X	X
IDs Objectives to Achieve Industry	X	X	X	X
Whiteboard Review		X	X	X
Gap Analysis of Current Systems		X	X	X
An Executive Summary of the			X	X
Technology Solution			X	X
A Component-Level Blueprint				X
Cost Proposal				X
FOCUS				
Systems State Configurations	X	X	X	X
Functionality	X	X	X	X
Performance	X	X	X	X
Capacity	X	X	X	X
Scaling		X	X	X
Interoperability			X	X
Sustainability			X	X